

Exercise or e-accept

The screenshot displays the Uptevia Corporate Trust web interface. On the left is a dark teal sidebar with a navigation menu containing: Dashboard, Execute a transaction (with sub-items Buy and Sell), Exercise (highlighted with an orange box), E-acceptation (highlighted with a white box), Securities transactions, My portfolio, Transaction history, Documentation, My profile, My settings, and General Meetings. The main content area is light blue and features a 'Welcome' header. Below this is the 'My portfolio' section, updated on 24/02/2025 at 10:23:15. It includes a donut chart showing a position of 503,113 shares with a total amount of 75,156,180 €. A central message says 'To see details, Click on the wheel'. To the right, a 'Manage your portfolio on 1 click!' panel offers buttons for Sell, Buy, and Exercise (highlighted with an orange box). The top right of the interface includes 'Help and contact', 'En' language selection, and a 'Log out' button.

Glossaire

Cashless exercise:

The sale finances the shareholder's operation.

Individual exercise:

The shareholder finances the operation with his own funds or his company savings plan.

How do you e-accept a plan?

0 A notification informs you that a plan is available

The dashboard shows a 'My newsfeed' notification: '16/03/2025 00:00:00 You have an employee shareholding plan acceptance operation in progress'. A green box highlights this notification. Below it, a 'Share price' section for 'TEST' shows a price of '0.02 €' and 'ACTION DEMONSTRATION'.

1 Select the plan to accept or reject

The screen shows a progress bar with three steps: 1. Selection, 2. Sum up, 3. Confirmation. Under 'Select your e-acceptation', there is a checkbox for 'Accepting or Refusing your rights: what is it?' with a green checkmark. Below, a table lists the plan details:

PLAN SO TEST	11/12/2024
SORU	
Rights : 1200	
Offer price : 4.75 €	
Response limit date : 30/06/2025, 00:00	

A green box highlights the plan details table.

2 Accepting or rejecting a plan

The screen shows two radio button options: 'Accept plan' (selected) and 'Refuse plan'. A green box highlights the 'Accept plan' option. Below, there is a section for 'Information on plan regulations' with a 'Consult the personal document' link.

The green box summarises the essential information on the plan (including access to the plan regulations).

To validate the operation, the legal notices must be ticked.

3 Confirm entry

The screen shows a 'Sum up of the operation' summary:

Date	20/02/2025
Plan	PLAN SO TEST 11/12/2024
Operation type	Plan acceptance
Plan sum up	
Response limit date	30/06/2025 00:00:00
Rights quantity	1200
Offer price	4.75 €

A green box highlights the 'Confirm' button at the bottom.

4 Enter the Uptevia Investors password

A modal window titled 'Transaction awaiting confirmation' is displayed over the previous screen. It contains a password input field and a 'Confirm' button. A green box highlights the password field.

5 Find out whether the plan has been accepted or rejected

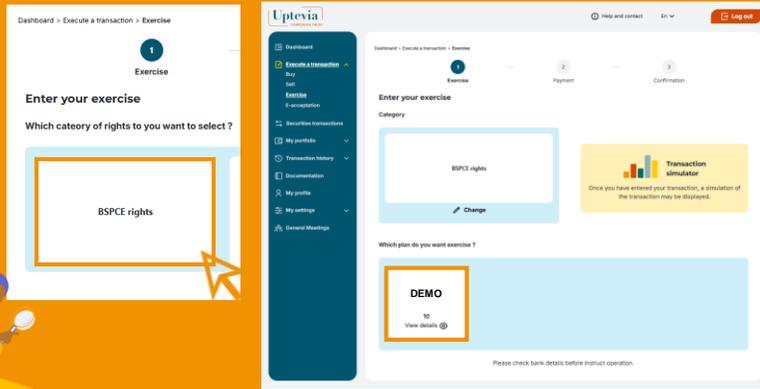
The screen shows a table of operations. A green box highlights an entry:

Request number	474
Date	20/02/2025
Quantity	1200
Response	Accepted

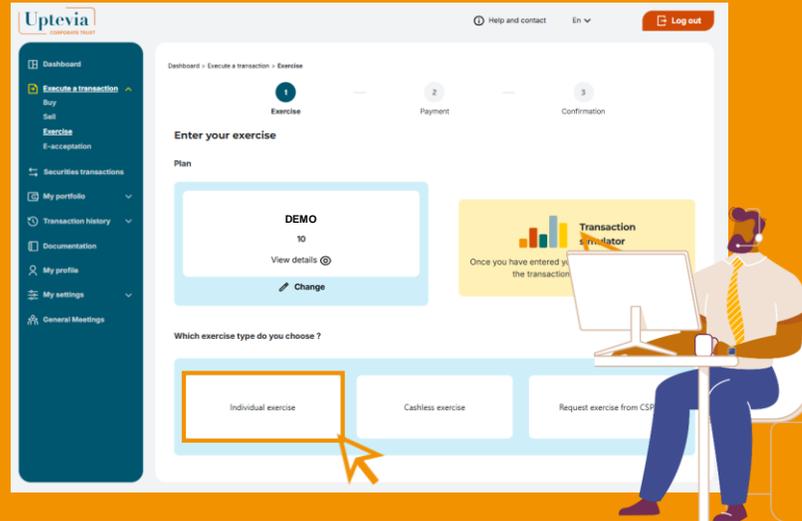
Find your choice in your transaction history.

How do you arrange a individual exercise ?

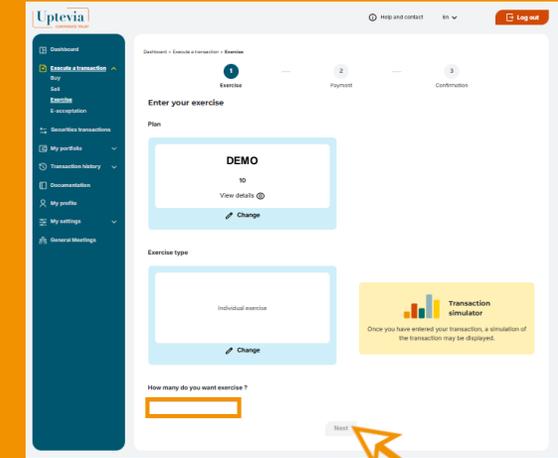
1 Click on the order type and plan to be exercised



2 Select the type of exercise

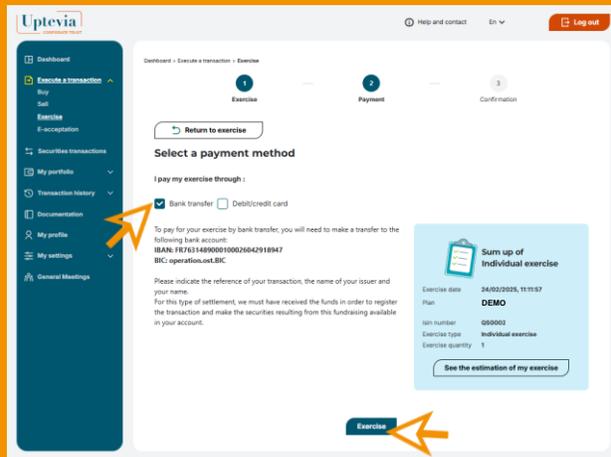


3 Enter the quantity of the exercise



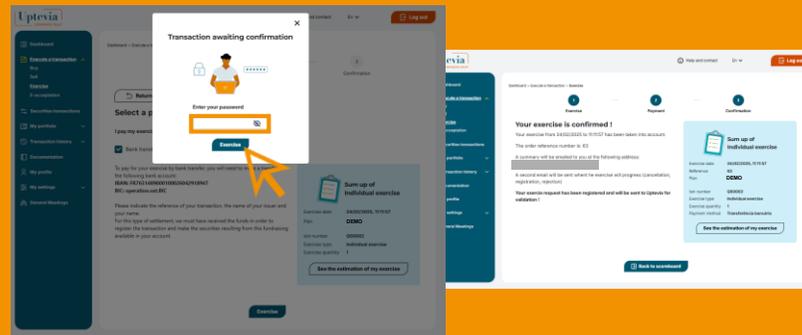
The amount raised is simulated in the yellow box.

4 Select payment method



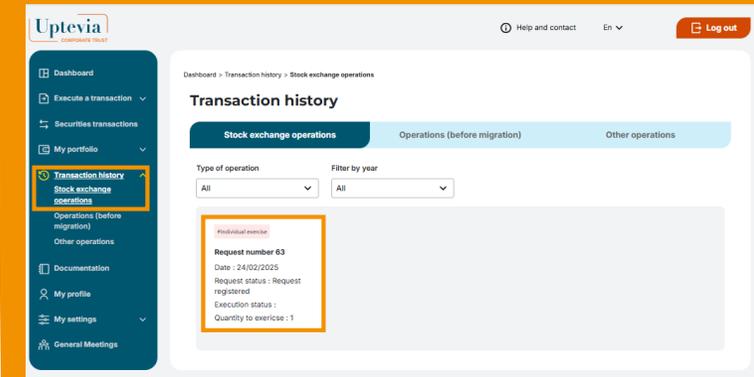
If you choose to pay by credit card, you will be redirected to a secure site to validate your credit card details.

5 Validate the individual exercise



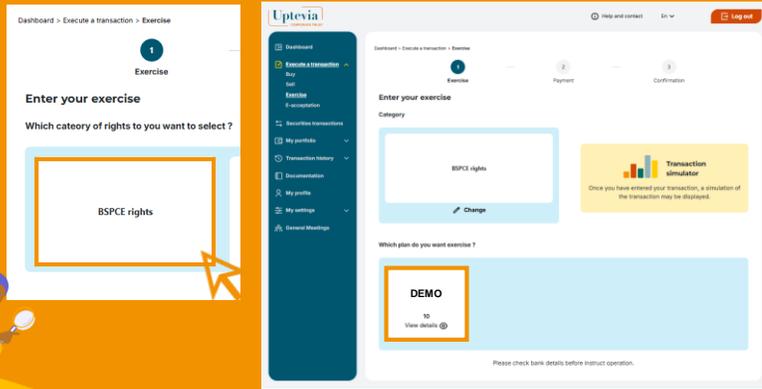
Enter your Uptevia Investors password to confirm your subscription. You will see a summary of your purchase and will also receive a confirmation email.

6 Find the history of transactions

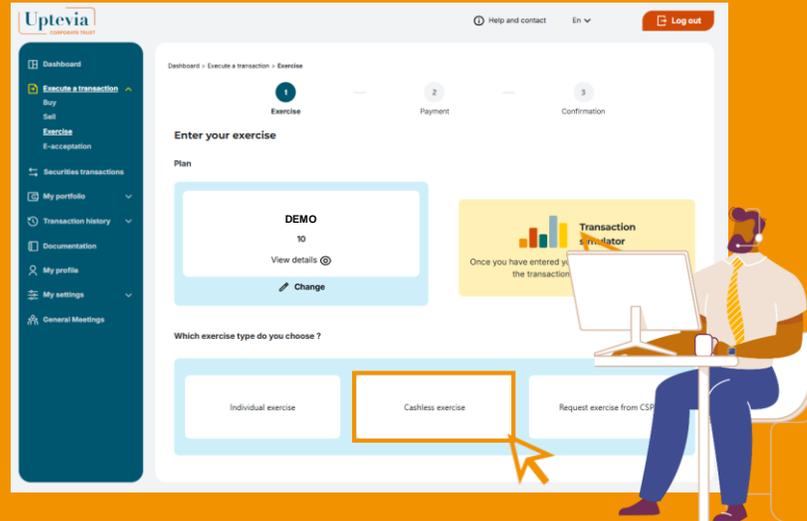


How do you arrange a cashless exercise?

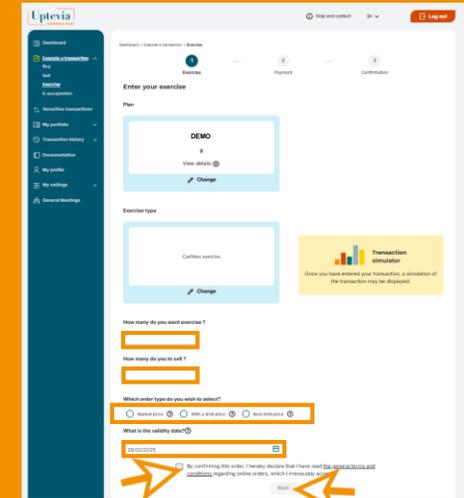
1 Click on the order type and plan to be exercised



2 Select the type of exercise



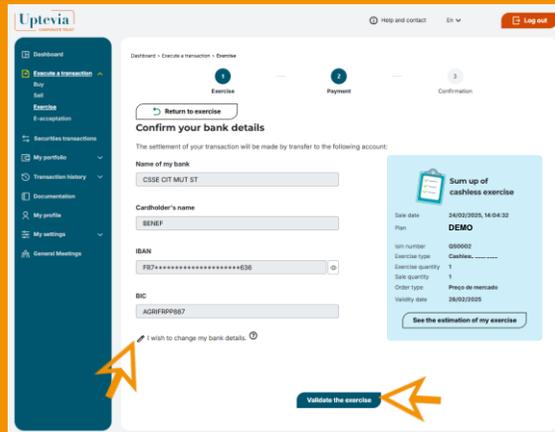
3 Enter the quantities to be exercised and sold



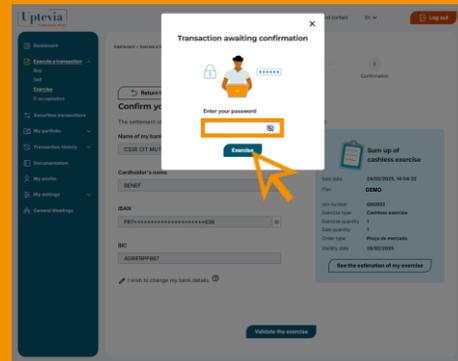
The amount raised is simulated in the yellow box.

4 Change or validate bank details

To modify the data, click on the "pen" icon. You will then have to repeat the lifting process.



5 Valider la levée simple



Enter your Uptevia Investors password to confirm your subscription. You will see a summary of your fundraising and will also receive a confirmation email.

6 Find the history of transactions

